



No.: 093/CAP/IRL-OJK/X/2015
Jakarta, 8 October 2015

To.
Financial Services Authority (“OJK”)
Gedung Soemitro Djojohadikusumo
Jalan Lapangan Banteng Timur No. 2-4
Jakarta Pusat 10710

Attn.: **Ms. Nurhaida**
Chief Executive Capital Market Supervisor

Re: Information Disclosure related to Loan

Dear Madam,

We refer to Bapepam Rule No. X.K.1 attachment to the Decree of Chairman of Bapepam No. Kep-86/PM/1996 dated 24 January 1996 on Disclosure of Information That Must Be Made Public Immediately and the Indonesia Stock Exchange Rule No. I-E on The Obligation of Information Submission, we hereby inform you that on 7 October 2015, PT Chandra Asri Petrochemical Tbk (the “**Company**”) has signed Facility Agreement for US\$ 94,980,000 Single Currency Term Facility (“**Facility Agreement**”) from (i) Bangkok Bank Public Company Limited, Jakarta Branch, (ii) The Siam Commercial Bank Public Company Limited, (iii) PT Bank DBS Indonesia, (iv) DBS Bank Ltd., and (v) The Hongkong Shanghai Banking Corporation Limited, Jakarta Branch (“**Loan**”). The Loan will be used by the Company to refinance the outstanding amount of a 7-year US\$150,000,000 syndicated term loan.

The Loan will be secured among others with the Company's assets in the form of *hak tanggungan* over land, fiducia security over movables and insurance claim, as well as pledges over accounts and shares owned by the Company in its subsidiaries.

Thank you for your attention and cooperation.

Hormat kami/ Yours faithfully

PT Chandra Asri Petrochemical Tbk



Nama/Name : Erwin Ciputra

Jabatan/Title : Presiden Direktur/ President Director

Tembusan:

1. **Ibu Djustini Septiana** – Direktur Penilaian Keuangan Perusahaan Sektor Riil OJK
2. **Bapak Tito Sulistio** – Direktur Utama PT Bursa Efek Indonesia

PT Chandra Asri Petrochemical Tbk

Wisma Barito Pacific Tower A, 7th Floor

Jl. Let. Jend. S. Parman Kav. 62-63

Jakarta 11410, Indonesia

T 62(021) 530 7950 F 62(021) 530 8930

www.chandra-asri.com